



**CharlesRussell
Speechlys**

Capital Markets deal highlights: H1 2021

Our team advises across the premium, standard and specialist fund segments of the Main Market and the AIM Market.

We were delighted to work with clients on the following transactions in H1 2021, and also advised on several confidential matters involving the Takeover Code, climate related disclosures, MAR, corporate governance and AGMs.

CYBA

CYBA plc

Advised CYBA plc, a Special Purpose Acquisition Company (SPAC) targeting acquisitions in the cybersecurity sector, on its admission to the Main Market for listed securities of the London Stock Exchange.

TAMESIS
PARTNERS LLP

ASHANTI
CAPITAL

Shard
Capital

Tamesis Partners LLP, Ashanti Capital Pty Ltd, Shard Capital Partners LLP

Advised Tamesis Partners LLP, Ashanti Capital Pty Ltd and Shard Capital Partners LLP as joint brokers to Trident Royalties plc, the growth-focused mining royalty and streaming company, in connection with a GBP20.2m placing and subscription for new Ordinary Shares.

SHORE CAPITAL
CAPITAL MARKETS

Shore Capital

Advised Shore Capital, as nominated adviser, broker and bookrunner on a GBP56.5m fundraising for AIM-listed insurance underwriters, Helios Underwriting Plc. The funds are being raised through a placing, subscription and open offer and the primary purpose for raising the funds will be to fund future acquisitions by Helios.

transense
technologies plc

AIM listed Transense Technologies Plc

Advised AIM listed Transense Technologies Plc, a provider of sensor systems for the industrial, mining and transportation markets, on a court approved capital reduction, which involved the cancellation of the deferred shares and the share premium account.

avation
COMMERCIAL AIRCRAFT LEASING

Avation PLC

Advised Avation PLC, the commercial passenger aircraft leasing company, on the successful placing of new ordinary shares by way of an accelerated bookbuild, with an additional subscription of new ordinary shares, raising gross proceeds of GBP7.5m.

N+1 SINGER

N+1 Singer Advisory LLP

Advised N+1 Singer Advisory LLP, as nomad and broker on a proposed GBP10m capital return to the shareholders of Zytronic plc. Zytronic plc is a UK-based manufacturer and developer of touch sensing overlay products for use with electronic displays in industrial, self-service and public access equipment.

MBH
CORPORATION

MBH Corporation plc

Advising MBH Corporation plc on the renewal of its €50m listed bond programme on Euronext Dublin.



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Supply@ME Capital plc

Advised Supply@ME Capital plc, a FinTech company providing an innovative proprietary inventory monetisation service to clients in a wide range of industrial sectors, on a GBP56m equity credit line with Negma Group.



Europa Oil & Gas (Holdings) plc

Advised Europa Oil & Gas (Holdings) plc, the AIM listed oil and gas producer on its GBP1.5m fundraising through the issue of new ordinary shares via a placing by Turner Pope Investments (TPI) Limited. Turner Pope were also granted a broker option to conditionally raise up to a further GBP500,000.



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