

Our team had a busy first half of 2022 and we are pleased to have worked with clients on a number of transactions, below are a few examples:



Advised the senior management of **Altadia Group** on the English law aspects of the sale of Altadia by Lone Star Funds to Carlyle. Headquartered in Castellon (Spain). Altadia is the largest global manufacturer of intermediate products for the production of ceramic tiles. The group was formed in 2021 as a result of the transformational merger between Esmalglass-Itaca and Ferro Tile Coatings.



Advised **Puma Investment Management Limited** on its investment into Muso TNT Limited, a technology company providing anti-piracy market analytics and audience connection solutions that disrupt the piracy market for digital content.



Advising **Gibson Brands Inc.** as lead investor on a \$50 million investment into the Venue Group, which was set up by founding Mumford & Sons member Ben Lovett and his brother Greg. The Venue Group owns and operates Flat Iron Square, Omeara, St Felix, and Goods Way in London, as well as a number of other sites in the US. We carried out due diligence on the real estate, commercial and corporate aspects of the Venue Group's business and advised on the terms of a purchase agreement in connection with the investment.



Advised longstanding client **Stonegate Group** on its investment into Peckwater Brands as part of a wider £15m series A funding round. Stonegate has taken a minority stake in the delivery franchise company Peckwater after trialling its services across some of its pubs. Co-investors in the funding round included Soft Bank Investors and investors from a previous funding round: Fuel Ventures and Pembroke VCT.



Advised **AgDevCo**, a specialist impact investor in African agribusinesses on its recent \$70m equity funding from the CDC Group and Norfund, which will allow AgDevCo to continue to grow its investment activities in agriculture across Sub-Saharan Africa.



Advised **Maitland Medical Services Ltd**, a subsidiary of The Doctors Clinic Group Ltd, which is backed by private equity firm Oakfield Capital, on its acquisition of Soma Health Limited.



Advised the shareholders of **Metis Wealth Ltd and Metis Asset Management Ltd** (Metis) on the sale of the entire issued share capital of Metis to Hurst Point Group Limited.



Advised a **consortium of high-net-worth individuals** on a strategic EIS qualifying investment into Lixir Limited, the premium tonic challenger brand.



Advised **Puma Private Equity** on its investment into Deazy, a software developer marketplace platform which offers businesses access to system-vetted developers.



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“Good bench strength and availability of variety skills that ensure the transaction is as seamless as possible.”

Legal 500 2022