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Capital Markets deal highlights: H2 2022

In what has been a quiet year for IPOs, we have been busy working for clients on Takeover Code M&A transactions and secondary fund raises. Our order book looks healthy for 2023, including a number of flotations, and we look forward to working with our clients in the forthcoming year.



Caretech Holdings

Advised the independent board of Caretech Holdings plc, the AIM-listed care provider, in its take private sale to a management-led bidding vehicle, Amalfi Bidco Limited, for £870.3m.



Shore Capital

Advised long-standing client, Shore Capital, as nominated adviser, broker and bookrunner on a £14m fundraising for AIM-listed insurance underwriter, Helios Underwriting Plc, through a placing, direct subscription and open offer. The primary purpose for raising this finance was to fund future acquisitions of Lloyd's LLVs by Helios, as well as funding the company's necessary underwriting capital for 2023.



Bonhill Group

Acting for AIM-listed Bonhill Group plc on a conditional placing and open offer and its subsequent Formal Sale Process under the Takeover Code.



Immedia Group

Acting for AIM listed Immedia Group plc. (now Fiinu plc) on its disposal of its trading business and subsequent acquisition by way of reverse takeover of UK fintech business Fiinu, and readmission to AIM.



First Tin

Acting for First Tin on its IPO on the Main Market of the London Stock Exchange with a Standard Listing. First Tin has interests in tin projects in Germany and Australia.



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Sivota RTO

Acting for Sivota plc on its readmission to the Main Market of the London Stock Exchange with a Standard Listing following its acquisition of a majority stake in Apester Ltd, which constituted a reverse takeover.

Panmure Gordon

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Acting for Panmure Gordon as corporate adviser to Equipmake Holdings plc in relation to Equipmake's IPO on AQSE.



Avation plc.

Acting for Main Market listed Avation plc. on the listing of its warrants over ordinary shares as a separate class of listed security. The warrant issue and subsequent listing were undertaken in connection with the restructuring of Avation's Singapore listed senior notes.



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"The team has good knowledge and experience in this sector of the market and is able to give effective and actionable advice on issues that are discrete to small cap companies such as ourselves. We have worked with the team for 15 years and have seen it mature into an excellent practice."

Client Testimonial, Legal 500 2022