

M&A deal highlights: H1 2021

Our top-ranked M&A team had a busy first half of 2021 and we are pleased to have worked with clients on the following transactions:



IFS

Advised IFS, the global enterprise software company, on the acquisition of Axios Systems PLC, a global provider of cloud-based Enterprise Service Management (ESM) software. The combination of IFS and Axios Systems supports IFS's ambition to be the market leader in the ESM space.



Modern Networks Limited

Advised the shareholders of Modern Networks Limited on the sale of a majority stake to private equity investor Horizon Capital. Modern Networks is a leading provider of IT support, broadband and telecoms managed services to the UK's commercial property sector.



Content+Cloud

Advised Content+Cloud, one of the UK's largest and fastest growing technology services and solutions provider, on its acquisition of Sipcom, the Microsoft collaboration and unified communications provider.



Spin Master Corp

Advised Canadian-based Spin Master Corp, a global children's entertainment company, on its acquisition of London-based Rubik's Brand Ltd, the owner of the world-famous Rubik's Cube®.



PDT Global

Advised the founders of PDT Global ('The People Development Team') on the sale of the company to Learning Technologies Group plc. PDT Global provides online Diversity and Inclusion training and consultancy services.



Cloudhouse Technologies Ltd

Advised Cloudhouse Technologies Ltd on its acquisition of UpGuard Core from US-based developers UpGuard Inc. Cloudhouse was recently ranked 13th in Deloitte UK Technology's Fast 50 list of Britain's fastest-growing technology companies.

FUDCO

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Advised Fudco, a family-owned business selling South Asian ethnic foods in the UK and Europe, on its sale to Vibrant Foods, a portfolio company of global private equity house Exponent.



WAVERTON
INVESTMENT MANAGEMENT

Waverton Investment Management Group

Advised Waverton Investment Management Group on its acquisition, subject to regulatory approval, of Cornerstone Asset Management LLP. Cornerstone offers wealth management and financial planning advice.



CharlesRussell
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Douglas & Gordon Estate Agents Ltd

Advised the shareholders of Douglas & Gordon Estate Agents Ltd on the sale to Foxtons Group plc. Douglas & Gordon is a London-based, family owned independent estate agent.



Avicenna Group

Advised long-standing client Avicenna Group on the acquisition of the Dudley Taylor Pharmacy Group and Sheppards Pharmacy Group, taking Avicenna to 135 branches.



MyBuilder

Advised the founders of MyBuilder, an online marketplace connecting consumers with builders and tradespeople, on the sale of the company to US conglomerate IAC.



PRMA Consulting

Advised the selling shareholders of PRMA Consulting, a global market access and health economics outcomes research consultancy with offices across Europe, Asia, and the US, on the sales of their shares to Fishawack Health.



Apollo Aerospace Components

Advised Apollo Aerospace Components, a provider of products and associated supply chain management solutions directly to Aerospace and Defence manufacturers and their extensive supply chains, on the acquisition of NYK Component Solutions.



LOUNGES

No.1 Lounges Ltd

Advised the owner of No.1 Lounges Ltd, the operator of UK airport lounges (also operating under the brand "Clubrooms"), on its sale to SwissportALD, a joint venture between Swissport and Airport Dimensions. SwissportALD will operate nine No1 Lounge properties at the UK's London Heathrow, London Gatwick, and Birmingham airports.



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