

Capital markets deal highlights H1 2020

Our team advises listed companies across the AIM and premium, standard and specialist fund segments of the Main Market, as well as retained corporate clients and others seeking Takeover Code advice.

We are pleased to have worked with clients on the following transactions:

India Capital GROWTH FUND

India Capital Growth Fund

Advised the Board of India Capital Growth Fund, an investment company listed on the Main Market, on the proposals put forward to shareholders in conjunction with the Board's decision to bring forward the date for proposing a continuation resolution to encourage the Company to improve its future performance.



Prime People plc

Advised Prime People plc, the global specialist recruitment business listed on AIM, on a reduction of capital by the cancellation of part of the amount standing to the credit of the Company's share premium account and the subsequent return of capital to shareholders.



Trifast plc

Advised Main Market listed Trifast plc, an international specialist in the design, engineering, manufacture and distribution of high quality industrial fastenings to major global assembly industries, on a placing of shares through an accelerated bookbuilding process using a Jersey cash box structure. This successful placing will ensure that the group can continue to invest in both long term growth and short term growth as markets recover.



Predator Oil & Gas

Predator Oil & Gas Holdings plc

Advised oil and natural gas producer Predator Oil & Gas Holdings plc on an oversubscribed placing of shares. The team advised Predator on its Main Market IPO in 2018 (which was also significantly oversubscribed), and has been the company's English legal adviser ever since.



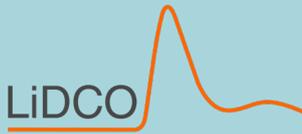
Transense Technologies plc

Advised long standing AIM listed client, Transense Technologies plc, the provider of sensor systems for the industrial, mining and transportation markets, on a transaction involving the grant of an exclusive worldwide licence for its iTrack technology and the transfer of the operational business and trading assets relating to iTrack, to Bridgestone Corporation, Japan.



AIQ Limited

Advised AIQ Limited, a special purpose vehicle with a focus on the development and establishment of new technology, on their readmission to trading on the Main Market, by way of a standard listing, and on the acquisition of Alchemist Codes Sdn Bhd ("AI Codes") by way of a reverse takeover.



LiDCO Group plc

Advised LiDCO Group plc, our AIM-traded client which manufactures and sells hemodynamic monitoring equipment in the United Kingdom, the United States, Continental Europe and internationally, on a GBP30.3m reduction of capital by the cancellation of the amount standing to the credit of the Company's share premium account to enable the amount to be credited to the Company's profit and loss account to improve the Company's eligibility for certain grants.



fusionantibodies

Allenby Capital

Advised Allenby Capital on a placing for AIM-listed antibodies drug developer, Fusion Antibodies plc to raise GBP3m through an equity placing to fund its existing work on the mammalian antibody library to include Covid-19, and for its existing oncology targets. Fusion Antibodies plc is a specialist in pre-clinical antibody discovery, engineering and supply for both therapeutic drug and diagnostic applications.



Grant Thornton UK LLP, Tamesis Partners, Ashanti Capital and Azure Capital

Advised Grant Thornton UK LLP (as nominated adviser) and Tamesis Partners, Ashanti Capital and Azure Capital (as joint bookrunners) on the successful placing of shares and admission to AIM of Trident Resources plc, a growth-focused diversified mining royalty and streaming company. Trident plans to rapidly establish itself as a diversified mining royalty and streaming company by constructing a portfolio to broadly mirror the commodity exposure of the global mining sector, with a bias towards production or near-production assets.



Allenby Capital

Advised Allenby Capital (as nominated adviser and broker) on a placing of shares for AIM-listed ECSC Group plc, a provider of cyber security services. ECSC has experienced continued organic growth, driven by market demand as a result of an increasing awareness of cyber security within corporate boardrooms, and a strategy to deliver cyber security services to meet the evolving challenges that its clients face.



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