

H2 2019 deal highlights:

Corporate/ M&A

Our team advised on a wide range of M&A transactions in H2 2019, with a total value of over £300 million. We are pleased to have worked with clients on the following transactions:



discoverIE Group

Advised long standing main market listed client, discoverIE, a leading international designer, manufacturer and supplier of customised electronics to industry, on its acquisition of Xi-Tech Limited and its wholly-owned subsidiary Sens-Tech Limited.



Eddie Davis Trust

Advised long-standing client, the Eddie Davies Trust, in relation to the sale out of administration of Bolton Wanderers Football Club to Football Ventures Limited.



Legend Club Management Systems

Advised the shareholders of Legend Club Management Systems, a leading provider of management software in the leisure industry, on a sale to Transaction Services Group, a portfolio company of Advent International.



W H Ireland Limited and Dowgate Capital

Advised WH Ireland and Dowgate Capital in connection with the purchase by Blockchain Worldwide plc of the Entertainment AI group satisfied in new shares in Blockchain, a subscription by strategic investors Sumitomo group and Water Intelligence group plc, a placing to institutions, and readmission to AIM.



Grant Thornton

Grant Thornton

Advised Grant Thornton UK LLP on the sale of its wealth advisory business to 1825, Standard Life's wholly owned financial planning and advice business.



Bellway Homes

Advised listed housebuilder Bellway plc on its joint venture with registered provider The Riverside Group for a tenant-backed estate regeneration in Lambeth, south London. The development is for a 400-home, mixed-tenure scheme.



Optima Care HCI Limited

Advised Optima HCI Limited (Optima) on the acquisition of the business and assets of two care homes from two companies which together traded as Cardinal Healthcare.

JUNO HEALTH UK LTD

Juno Health

Advised Juno Health on its acquisition of the entire share capital of Avicenna Holdings, which comprises of 21 pharmacies, as well as Avicenna's buying group operations which serve more than 1,000 pharmacies.

H2 2019 deal highlights:

Corporate M&A



Simply Conveyancing Property Lawyers

Advised the shareholders of Simply Conveyancing Property Lawyers, a progressive property law firm specialising in residential conveyancing, on a major investment from Livingbridge. Livingbridge is a mid-market private equity firm investing in fast-growing companies.



IT Lab

Advised IT Lab, one of the UK's largest and fastest growing technology services and solutions provider, on the acquisition of Milton Keynes based managed services provider Mirus IT, a transaction which enables IT Lab to provide a wider portfolio of services to an expanded client base.



JENSEN HUGHES

Jensen Hughes

Advised Jensen Hughes on the acquisition of International Fire Investigators and Consultants, a strategic acquisition which expands Jensen Hughes' global market leadership by strengthening it to provide an immediate fire investigation response for any organization in the UK or Ireland and broadens the firm's forensic capabilities worldwide.



Tremor International Ltd

Advised AIM listed, global leader in video advertising technologies, Tremor International, on the acquisition of Unruly, News Corp's programmatic video marketplace. This acquisition bolsters Tremor International's supply side platform, giving them a global footprint and facilitating the introduction of the recently acquired RhythmOne offering to an international market, particularly in the European and APAC markets.



David Coates

Partner, Corporate
+44 (0)20 7427 6755
david.coates@crsblaw.com