



CharlesRussell  
Speechlys

## Private Equity/Growth & Venture Capital deal highlights H1 2019

Our team had a very busy H1 2019. We are delighted to have worked with a range of Private Equity, Growth Capital and Venture Capital clients on their investments, acquisitions and disposals particularly in the TMT and retail sectors, with a collective value of over £500 million. We are pleased to have worked with clients on the following transactions:



### Silversmith Capital Partners and Farview Equity Partners

Advised new clients Farview Equity Partners and Silversmith Capital Partners on their growth investment in the leading online platform, Unily, which creates award-winning digital workplaces.



### Apposite Capital

Advised healthcare investor Apposite Capital on its investment into medical imaging software business Mirada Medical Limited. Mirada is a leading developer of artificial intelligence (AI) based software.



### Civica Group

Advised long-standing client, the Civica Group, an investee company of Partners Group and market leader in business-critical software, digital solutions and managed services, on its acquisition of specialist SaaS provider, TranSend Solutions Limited.



### CH&Co

Advised the founders of CH&Co on the recent investment into CH&Co by Equistone Partners Europe Limited. CH&Co holds a Royal Warrant for catering services to HM The Queen and employs nearly 6,500 people at more than 750 locations across the UK and Ireland.



### BGF

Advised long-standing client BGF, the UK and Ireland's most active investor in growing businesses, on its investment in BB7 Fire, a niche fire safety and security consultancy.



### Elysian Capital

Advised long-standing client Elysian Capital, an independent private equity firm that specialises in the UK lower mid-market, on the secondary buyout of Aspirations Care, a specialist provider of supported living centres for adults with learning disabilities and complex needs.



#### Daystar Power Group

Advised Daystar Power Group and its founder, Sunray Ventures, on a multi-million equity stake in Daystar by Verod Capital Management (Verod) and Persistent Energy (Persistent).



#### FPE Capital

Advised FPE Capital and members of the management team on the sale of Kallidus, a leading human capital management and e-learning software as a service (SaaS) provider, to private equity firm Apse Capital.



#### Joe's Gourmet Food Ltd

Advised award-winning, handmade popcorn and caramel sauces company Joe & Seph's on an investment by BGF, the UK and Ireland's most active investor in growing businesses.



#### Kreos Capital

Advised Kreos Capital on a number of growth capital investments, including into BeMyEye Holdings Limited, Europe's leading provider of crowdsourced retail execution solutions.



#### Rockpool Investments

Advised Rockpool Investments (alongside management) on its investment in Datum Alloys, a leading provider of precision stainless steel stencil foils to the electronics industry in Europe and the USA.



#### Morgan Motor Company Limited

Advised the shareholders of iconic British sports car manufacturers, Morgan Motor Company Limited on the sale of a majority stake in the company to Investindustrial, a leading European investment group.



#### Apex Housing

Advised Apex Housing Group, an innovative airspace property developer, on a follow on equity investment by BGF (formerly Business Growth Fund), which will be used to accelerate its construction programme.

#### Malcolm MacDougall

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