

Corporate / M&A deal highlights H1 2019

Our team advised on a wide range of M&A transactions in H1 2019, with a total value of over £500 million. We are pleased to have worked with clients on the following transactions:



Morgan Motor Company Limited

Advised the shareholders of iconic British sports car manufacturers, Morgan Motor Company Limited on the sale of a majority stake in the company to Investindustrial, a leading European investment group.



SRLV Accountants

Advised London-based accountancy and business advisory firm, SRLV, on the investment into the company by ETL Global, an international network of professional services.



Vapotherm Inc.

Advised Vapotherm, Inc., a global medical technology company, on the acquisition of its former UK distributor Solus Medical Limited. Solus is based in Scotland and the acquisition provides Vapotherm with a UK-based direct sales organisation.



Stonegate Pub Company

Advised Stonegate Pub Company on its acquisition of Bar Fever Limited and its subsidiaries. Bar Fever Limited operates 32 venues across smaller towns and cities throughout England. The venues comprise 29 late-night bars and 3 Bierkeller Bavarian pubs and the business operates under a variety of trading names, such as Fever, Boutique, Zinc and MooMoo.



Liquidnet Holdings

Advised Liquidnet Holdings, a cutting-edge financial technology solutions provider for institutional asset managers, on the acquisition of FinTech company RSRCHXchange, a platform for unbundled financial research.



Blackrock Expert Services Group

Advised long-standing client Blackrock Expert Services Group on their merger with Haberman Ilett, a recognised leader in the provision of accounting and financial expert witness services in the UK and internationally.



Country Court Care

Advised Country Court Care, the nursing care home operator, on the acquisition of the business and assets of three care homes in the London Borough of Merton, from Central and Cecil Housing Trust.



Shareholders of Little Tiger Group

Advised the Bhatia family and other minority shareholders on the sale of their children's book publishing business "Little Tiger Group", a creatively led independent publisher, to Penguin Random House.



Stonegate Pub Company

Advised Stonegate Pub Company on the acquisition of six bars from subsidiaries of Novus Leisure Limited. Four of the bars are operated by Balls Brothers (Emporium) Limited and two by Tank and Paddle Limited. The bars are located in prime Central London locations including the West End, the City and Canary Wharf. The acquisition of these bars follows the previous acquisition of 15 bars from Novus's late-night division in July 2018.



Founders of CH&Co

Advised the founders of CH&Co on the recent investment into CH&Co by Equistone Partners Europe Limited. CH&Co holds a Royal Warrant for catering services to HM The Queen and employs nearly 6,500 people at more than 750 locations across the UK and Ireland.



Civica Group

Advised long-standing client, the Civica Group, an investee company of Partners Group and market leader in business-critical software, digital solutions and managed services, on its acquisition of specialist SaaS provider, TranSend Solutions Limited.



Elysian Capital

Advised long-standing client Elysian Capital, an independent private equity firm that specialises in the UK lower mid-market, on the acquisition and investment (in conjunction with management) in Aspirations Care, a specialist provider of supported living centres for adults with learning disabilities and complex needs.

Chris Putt

Partner

T: +44 (0)20 7427 6616

chris.putt@crsblaw.com