

Capital Markets deal highlights H1 2019

Our team advises listed companies across the AIM and premium, standard and specialist fund segments of the Main Market, as well as retained corporate clients and others seeking Takeover Code advice. We are pleased to have worked with clients on the following transactions:



Taptica International Ltd

Advised AIM-listed global advertising technologies platform provider Taptica International Ltd on its £136m recommended all share offer for AIM listed RhythmOne plc (also a global advertising technology company) by way of a court approved UK Scheme of Arrangement. We advised Taptica (then called Marimedia) on its AIM IPO in 2014.



1Spatial plc

Advised AIM-listed 1Spatial plc, a leading provider of global geospatial software and solutions, on: the strategic acquisition of French geospatial software solutions provider GEOMAP-IMAGI; the new partnership agreement with Esri, a market leader in geographic information system (GIS) software, location intelligence, and mapping; and on the company's placing to raise £3.1m.



Trifast plc

Advised Trifast plc on its entry into an £80m facility agreement involving subsidiary company obligors in 10 jurisdictions. Trifast is a leading international specialist in the engineering, manufacturing and distribution of high quality industrial fastenings to major global assembly industries.



Transense Technologies Plc

Advised long-standing, AIM-listed client, Transense Technologies Plc, on its £2.55m fundraising to provide working capital to grow and develop its iTrack trade, including the funding of further research and development which will drive the future growth in iTrack sales. The placing was structured to close in five separate tranches. Transense provides sensor systems for the industrial, mining and transportation markets.



Caretech Holdings plc

Advised CareTech Holdings plc, one of the leading providers of specialist care in the UK, on an innovative transaction to raise £32.6m in cash to support its growth strategy through a ground rent agreement with funds managed by Alpha Real Capital LLP at a net initial yield of 2.85%.



WH Ireland, Canaccord Genuity and First Energy Capital

Advised joint brokers WH Ireland, Canaccord Genuity and First Energy Capital in relation to i3 Energy plc's placing to raise £16m. i3 Energy plc, an independent oil and gas company with assets and operations in the North Sea, will use the placing proceeds to fund its 2019 multi-well appraisal and development drilling programme at its 100% owned and operated Liberator oil field and Serenity prospect as well as its near term working capital requirements.



Predator Oil & Gas Holdings plc

Following its standard listing on the Main Market of the London Stock Exchange in May 2018, Predator Oil & Gas Holdings announced that it has issued a convertible loan note instrument to Arato Global Opportunities LLC, on which we advised the company.



Hunt Mining Corp

Advised TSXV traded Hunt Mining Corp on its recommended all share offer for AIM listed Patagonia Gold plc (£17m transaction by UK scheme of arrangement), with consideration shares to be listed on TSXV in Canada.



Shore Capital Stockbrokers Limited

Advised Shore Capital Stockbrokers Limited as financial adviser and broker to Life Settlement Assets PLC in connection with a tender offer for A Ordinary Shares and the related general and class meetings.



Pennant International Group plc

Advised Pennant International Group plc in relation to the acquisition of the entire issued share capital of Aviation Skills Holdings Ltd from Simon and Michelle Witts along with its subsidiary, The Aviation Skills Partnership Limited.



Europa Oil & Gas (Holdings) plc

Advised long-standing AIM-listed client, Europa Oil & Gas (Holdings) plc, the UK and Ireland focused oil and gas exploration, development and production company, on the sale of its 20% interest in the UK onshore Holmwood prospect exploration licence (PEDL143) to AIM listed UK Oil & Gas plc.

Andrew Collins

Partner

T: +44 (0)20 7427 6511

andrew.collins@crsblaw.com